

Estate Planning

A guide to understanding estate taxes & protecting your assets

Join your fellow **NEARI** members for a one-hour personal money workshop to learn more about:

- **Minimizing estate taxes**
- **Understanding ways to transfer your assets to heirs**
- **How to protect your pension/retirement income**

Dates	Time	Location
Mon Nov 23	3:30pm	Middletown H.S. Rm 212
Tues Dec 1	3:15pm	East Providence H.S library
Tues Dec 8	4:00pm	Smithfield H.S. library
Tues Dec 15	4:00pm	North Kingstown H.S. library

Please RSVP 3 days before the session at 419-2338.

Hosted by: A Registered Investment Advisor

Presenter: A C.F.A, Senior Financial Planner

“Risk comes from not knowing what you’re doing.”

Warren Buffet



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