



Medicare, Social Security & Retirement Planning

LEGACY BENEFIT ADVISORS

in partnership with

NEARI

invite you to a **free workshop!**

TUESDAY, JUNE 24TH @ 6:00 PM

NEARI

99 BALD HILL ROAD

CRANSTON, RI

PIZZA SERVED!

SIGN UP BELOW:

1) [Click here to sign up!](#)

--or--

2) Scan QR code
with your phone:



Or give us a call: 401-868-1400

AGENDA

UNDERSTANDING MEDICARE

- Traditional Medicare, Medicare Supplements and Medicare Advantage Plans
- Open Enrollment & "Underwriting" restrictions
- Prescription drug "Donut Hole"
- *Part A, B, C, D* vs. *Plan A, B, C, D, F, G, K, L, M, N*
- Why your health, lifestyle, and budget matter

SOCIAL SECURITY OPTIONS

- Eligibility requirements & how your benefits are calculated
- Benefit differences at age 62, "Full Retirement Age", and age 70
- Collecting Spouse's or Ex-Spouses Benefits
- Collecting while still working

RETIREMENT PLANNING

- Maximize your pension options
- Ensure lifetime income
- Grow savings without market risk
- Protecting savings and assets from long-term care needs
- Ensuring benefits and protecting assets for surviving spouse and children

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