

# FINANCE & COMPLIANCE



## FOR LOCAL TREASURERS & PRESIDENTS

Join us for a comprehensive training designed specifically for Local Union Treasurers and Presidents. This session will cover:

- **Banking basics and internal controls**
- IRS 990N – what it is and why it matters
- **Membership accuracy – ensuring the right deductions for the right people**
- “Join Now” initiative – current status
- **Dues payments – multiple ways members and locals can send payments**
- Rosters, forms, and reconciliation
- **1099 reporting responsibilities**
- Early Bird program – what it is and how it works



5:00-7:00 pm



October 1, 2025



NEARI HQ



Dinner provided

**REGISTER NOW!**

All treasurers and presidents are strongly encouraged to participate to be fully prepared to manage their roles with confidence and clarity.



[neari.events/treasurers](https://neari.events/treasurers)

